## **Employee Enrollment**

You can enroll in RSA-1 at any time. Request an Enrollment Packet from RSA-1 or Field Services. Forms are also located on our Web site.

To participate in RSA-1, an employee must:

- ◆ Complete the <u>MEMBER RECORD</u> form, <u>BENEFICIARY DESIGNATION</u> form, and the <u>INVESTMENT</u> <u>OPTION ELECTION</u> form and submit the completed forms to the RSA-1 Deferred Compensation Plan office at the RSA to establish an account.
- ♦ Once an account is established, the employee initiates salary deferrals by filing an AUTHORIZATION TO DEFER COMPENSATION form with his or her payroll officer.
- ♦ You can only defer contributions to RSA-1 through payroll deductions. Do not send the AUTHORIZATION TO DEFER COMPENSATION form to RSA-1 or the RSA.

## Easy to Make Deferrals

- Deferrals may be in any amount desired (for example, \$10, \$20, \$50, etc.) by the participant as long as the participant does not exceed the maximum deferral allowable.
- The amount of the participant's deferral may be increased, decreased or suspended as often as the participant wishes, subject only to employer payroll requirements.
- ♦ Statements will be mailed quarterly in January, April, July, and October. To request your balance, please call or email RSA-1 at <a href="mailto:rsa1info@rsa.state.al.us">rsa1info@rsa.state.al.us</a>.

**Note:** For the protection of your privacy, RSA-1 will not disclose balances nor confirm beneficiary designation over the phone or through email. Once the request is received, the information is sent to the address on file.